

## Deutsche Börse Group: key figures

|  |     | 30 Sep 2013 | Quarter ended<br>30 Sep 2012 | 30 Sep 2013 | Nine months ended<br>30 Sep 2012 |
|--|-----|-------------|------------------------------|-------------|----------------------------------|
| <b>Consolidated income statement</b>   |     |             |                              |             |                                  |
| Net revenue (total revenue less volume-related costs)  | €m  | 457.9       | 471.0                        | 1,439.3     | 1,484.6                          |
| Net interest income from banking business  | €m  | 8.1         | 11.5                         | 27.5        | 43.6                             |
| Operating costs  | €m  | -359.1      | -227.4                       | -898.2      | -704.9                           |
| Earnings before interest and tax (EBIT)  | €m  | 101.0       | 245.4                        | 549.3       | 784.2                            |
| Net income for the period  | €m  | 61.6        | 159.9                        | 353.8       | 492.3                            |
| Earnings per share (basic)   | €   | 0.33        | 0.86                         | 1.92        | 2.62                             |
| <b>Consolidated cash flow statement</b>  |     |             |                              |             |                                  |
| Cash flows from operating activities excluding CCP positions   | €m  | 185.3       | 214.3                        | 613.4       | 601.6                            |
| <b>Consolidated balance sheet (as at 30 September)</b>   |     |             |                              |             |                                  |
| Non-current assets   | €m  | 4,974.7     | 5,283.9                      | 4,974.7     | 5,283.9                          |
| Equity   | €m  | 3,140.2     | 3,121.4                      | 3,140.2     | 3,121.4                          |
| Non-current interest-bearing liabilities   | €m  | 1,528.1     | 1,460.2                      | 1,528.1     | 1,460.2                          |
| <b>Performance indicators</b>  |     |             |                              |             |                                  |
| Employees (average FTEs for the period)  |     | 3,750       | 3,670                        | 3,738       | 3,639                            |
| EBIT margin, based on net revenue  | %   | 47          | 52                           | 46          | 53                               |
| Tax rate   | %   | 26.0        | 26.0                         | 26.0        | 26.0 <sup>1)</sup>               |
| Gross debt / EBITDA <sup>2)</sup>  |     | -           | -                            | 1.6         | 1.5                              |
| Interest coverage ratio <sup>2)</sup>  | %   | -           | -                            | 19.4        | 16.3                             |
| <b>The shares</b>  |     |             |                              |             |                                  |
| Opening price <sup>3)</sup>  | €   | 50.57       | 42.53                        | 46.21       | 40.51                            |
| Closing price (as at 30 September)   | €   | 55.61       | 43.78                        | 55.61       | 43.78                            |
| <b>Market indicators</b>   |     |             |                              |             |                                  |
| <b>Xetra and Börse Frankfurt<sup>4)</sup></b>  |     |             |                              |             |                                  |
| Trading volume (single-counted) <sup>5)</sup>  | €bn | 268.9       | 268.9                        | 839.5       | 875.1                            |
| <b>Eurex</b>   |     |             |                              |             |                                  |
| Number of contracts  | m   | 489.3       | 541.3                        | 1,693.1     | 1,804.1                          |
| <b>Clearstream</b>   |     |             |                              |             |                                  |
| Value of securities deposited (average for the period)   | €bn | 11,606      | 11,175                       | 11,539      | 11,091                           |
| Number of transactions   | m   | 29.1        | 27.7                         | 90.9        | 86.2                             |
| Global Securities Financing (average outstanding volume for the period)  | €bn | 571.0       | 557.9                        | 571.3       | 576.4                            |
| <b>Transparency and safety key figures</b>   |     |             |                              |             |                                  |
| Proportion of companies listed in the Prime Standard (for shares) as a percentage of all listed companies (by market capitalisation) <sup>6)</sup> | %   | 80.87       | 82.18                        | 80.87       | 82.18                            |
| Number of calculated indices   |     | 11,599      | 11,190                       | 11,599      | 11,190                           |
| System availability of trading systems (Xetra®/Eurex®)   | %   | 99.966      | 99.999                       | 99.982      | 99.999                           |
| Market risk cleared via Eurex Clearing (gross monthly average)   | €bn | 7,319       | 7,511                        | 8,280       | 7,770                            |

1) Adjusted for the non-taxable expense related to the revaluation of the share component of the purchase price paid for the acquisition of the shares in Eurex Zürich AG held by SIX Group 2) Adjusted for non-recurring effects for mergers and acquisitions, for costs for efficiency programmes as well as for costs relating to the closed OFAC investigation 3) Closing price of preceding trading day 4) Formerly Xetra Frankfurt Spezialistenhandel 5) 2013 volumes include €3.5 billion relating to certificates and warrants 6) Market capitalisation of companies listed in the Prime Standard (shares) in relation to the market capitalisation of all companies listed on Frankfurter Wertpapierbörse (FWB®, the Frankfurt Stock Exchange)